



Online Filing of the Personal Income Tax Return by an Accredited Person

This form is for use by any individual who has his or her personal income tax return filed online by an accredited person (hereinafter "preparer"). The individual must provide the preparer with a copy of this form to confirm that the information transmitted on the individual's behalf is accurate and fully discloses all of his or her income.

The individual must **complete and sign** two copies of this form. The preparer identified in Part 1 and the individual must each keep a copy for at least six years after the end of the taxation year covered by this form.

Do not send us this form unless we ask for it.

Taxation year	2016
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1 Identification of individual and preparer

Last name of individual	First name of individual	Social insurance number

Preparer of the income tax return

Name of business (as shown in My Account for professional representatives)	NetFile Québec number
E.E.S. Financial Services Ltd.	A4738

Address of the business		
6090 Highway # 7 East	Area code Telephone	Extension
Markham ON	(905) 471-1337	

Branch address (if different from the address above)		
	Area code Telephone	Extension
ON		

2 Statement and authorization to file the income tax return online

I understand that I must keep in my possession all information slips, RL slips, schedules, registers, books of account and other documents necessary to the preparation of my income tax return for the above-mentioned taxation year, as required by the *Taxation Act* and the *Tax Administration Act*. I also understand that, if so requested, I must provide such documents and information to Revenu Québec.

I understand that the information contained in my income tax return, which was prepared on _____, and transmitted at my request by the preparer identified in Part 1 (and of which Revenu Québec has acknowledged receipt), is deemed to have been filed by me.

I understand that the preparer identified in Part 1 may obtain confidential information only if it is directly related to the preparation and transmission of my tax return and required for the proper performance of these tasks.

I understand that if my return is rejected on transmission, the preparer identified in Part 1 may amend and retransmit it without a new copy of this form being completed, provided the changes result in a difference of less than \$300 on line 470 and have no effect on amounts transferred to my spouse, if applicable.

I understand that Revenu Québec will become responsible for ensuring the confidentiality of the data filed online only once it has access to that data.

Retirement income transferred by your spouse (line 123)		
Total income (line 199)		
Net income (line 275)		
Taxable income (line 299)		
Non-refundable tax credits (line 399)		
Amount from line 470 (refund or balance)		
Refund transferred to your spouse (line 476)		
Refund (line 478)		
Amount transferred by your spouse (line 477)		
Balance due (line 479)		

I certify that the information provided in this form and in the income tax return (which the preparer identified in Part 1 is hereby authorized to file online) is accurate and complete, and fully discloses all of my income. I also certify that if I have entered an amount on line 123, it is because I elected to add to my income a portion of my spouse's retirement income.

Individual's signature	Date

3 Authorization to disclose confidential information

(Note that you may grant or withhold your authorization, as you see fit.)

I authorize Revenu Québec to disclose confidential information respecting my income tax return to the preparer identified in Part 1. This authorization is valid only for the income tax return covered by this form.

Individual's signature	Date



Information Return for Electronic Filing of an Individual's Income Tax and Benefit Return

- The information found on this form corresponds to the tax year indicated on the right.
- Before you fill out this form, read the information and instructions on page 2.
- The individual (or legal representative) identified in Part A must sign Part F. Part G is to be filled out by your electronic filer once the return has been submitted.
- Give the signed original of this form to your electronic filer and keep a copy for yourself.

Tax year: 2016

Part A – Identification and address as shown on your return (mandatory)

First name		Last name		Social insurance number	
Mailing address: Apt no – Street no Street name					
PO Box	RR	City		Prov./Terr ON	Postal code

Part B – Declaration of amounts from your General Income Tax and Benefit Return (mandatory)

Enter the following amounts from your return, if applicable:

Total income (line 150)	Refund (line 484)
Taxable income (line 260)	or
Total federal non-refundable tax credits (line 350 of Schedule 1)	Balance owing (line 485)

Part C – Optional sign up for new Canada Revenue Agency (CRA) services

Want to go paperless? Give CRA your email address and your CRA mail will be delivered electronically in My Account

Email Address (optional): _____
I understand that by providing an email address, I am **registering** for online mail and I **accept the terms and conditions**. For more information, refer to **page 2**. To access online mail you must be registered for My Account.

Want instant CRA assessment results and your Notice of Assessment faster? Tick this box:

I understand that by ticking (X) the box above, I am allowing the CRA to electronically provide my assessment results and my notice of assessment and reassessment to the electronic filer (including a discounter) named in Part E. **For more information, refer to page 2.**

Want to Pre-authorize CRA to withdraw a specified amount from your bank account? Fill in the info below:

I hereby authorize the electronic filer to create this personal pre-authorized debit on my behalf. I authorize the CRA to automatically withdraw the funds from my bank account as per the agreement details listed below. I acknowledge that I have read and understood the information about pre-authorized debit on **page 2** of this form.

Signature	Year Month Day
One time payment for your Individual income tax (T1), to be withdrawn on _____, for the amount of _____	
Year Month Day	

Want to ReFILE like you EFILE? Tick this box:

I understand that by ticking (X) the box above, I authorize the electronic filer named in Part E to ReFILE my amended T1 return.

Part D – Authorizing an electronic filer to represent you

By ticking (X) this box, I authorize the Canada Revenue Agency to deal with the electronic filer named in Part E as my representative for income tax matters on my tax return.

This authorization is limited to the specific tax year and does not provide my representative with online access. This authorization will expire on _____
Year Month Day

If you do not show an expiry date, this authorization **will remain in effect** until you, the undersigned, cancel it. Read page 2 of this form for more details.

Signature (individual identified in Part A or legal representative)	Name and title of legal representative	Year Month Day
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Part E – Electronic filer identification (mandatory)

By signing Part F below, you declare that the following person or firm is electronically filing the T1 return and/or the amended T1 return (if ReFILE is ticked above) of the person named in Part A. **Part F must be signed** before the return is electronically transmitted.

Name of person or firm: E.E.S. Financial Services Ltd.
Electronic filer number: A4738

Part F – Declaration and authorization (mandatory)

I declare that the information entered in Part A, B and E are correct and complete and fully disclose my income from all sources. I also declare that I have read the information on **page 2** of this form, and that the electronic filer identified in Part E is filing my return. I allow this electronic filer to communicate with CRA to correct any errors or omissions.

Signature (individual identified in Part A or legal representative)	Name and title of legal representative	Year Month Day
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Part G – Document control number (mandatory)

Enter the document control number for the individual's electronic record: